

**INFORMATION DISCLOSURE  
TO THE SHAREHOLDERS OF PT MIDI UTAMA INDONESIA TBK  
TO FULFILL REQUIREMENT OF FINANCIAL SERVICES AUTHORITY REGULATION  
NO.42/POJK.04/2020 ON  
AFFILIATED PARTY TRANSACTIONS AND CONFLICT OF INTEREST TRANSACTIONS  
("POJK 42/2020")**



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**PT MIDI UTAMA INDONESIA Tbk**  
("the Company")

**Line of Business:**

Engaged in retail trade in the format of minimarket and supermarket

**Domiciled in Tangerang - Banten, Indonesia**

**Head Office:**

Alfa Tower Lt. 12

Jl. Jalur Sutera Barat Kav. 7-9 Alam Sutera

Panunggangan Timur, Pinang, Tangerang 15143

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**THE BOARD OF DIRECTORS AND THE BOARD OF COMMISSIONERS OF THE COMPANY, EITHER SEVERALLY OR JOINTLY, ARE FULLY RESPONSIBLE FOR THE ACCURACY OF THE INFORMATION DISCLOSURE AND THE AMENDMENT AND/OR ADDITION TO THE INFORMATION DISCLOSURE, IF ANY.**

**THE BOARD OF DIRECTORS AND THE BOARD OF COMMISSIONERS OF THE COMPANY DECLARE THE COMPLETENESS OF INFORMATION AS DISCLOSED IN THIS INFORMATION DISCLOSURE AND AFTER A CAREFUL EXAMINATION, EMPHASIZE THAT THE INFORMATION STATED IN THIS INFORMATION DISCLOSURE IS TRUE, AND THAT THERE ARE NO RELEVANT AND MATERIAL FACTS OMITTED OR ELIMINATED IN SUCH A WAY THAT CAUSE THE INFORMATION PROVIDED HEREIN TO BE UNTRUE AND/OR MISLEADING.**

**THE BOARD OF DIRECTORS AND THE BOARD OF COMMISSIONERS OF THE COMPANY DECLARE THAT THIS AFFILIATED PARTY TRANSACTION DOES NOT CONTAIN ANY CONFLICT OF INTEREST.**

This Information Disclosure is issued on September 5, 2023

## **I. INTRODUCTION**

On September 5, 2023, PT Lancar Wiguna Sejahtera (LWS), a limited liability company whose shares are 70.00% directly owned by the Company, has carried out increase of issued and fully paid share capital amounted to Rp100,000,030,200 (one hundred billion thirty thousand and two hundred Rupiah) or equivalent to 103,519,700 (one hundred three million five hundred nineteen thousand and seven hundred) shares with exercise price of Rp966 (nine hundred and sixty six Rupiah) per share and with par value of Rp100 (one hundred Rupiah) per share, which subscribed proportionally by the Company and other shareholders.

This Information Disclosure is conveyed to the shareholders of the Company in connection with transaction that has been carried out, an additional shares investment by the Company in LWS amounted to Rp70,000,021,140 (seventy billion twenty one thousand one hundred and forty Rupiah) ("**Transaction**"), in order to maintain the percentage of ownership of the Company in LWS.

In order to fulfill requirement of POJK 42/2020, the Board of Directors of the Company announce this Information Disclosure to provide information to the shareholders of the Company. This Transaction is not a conflict of interest transaction and therefore, does not require prior approval of the Company's General Shareholders Meeting as set forth in POJK 42/2020 and does not fulfill the definition of material transaction as set forth in POJK 17/2020, as value of this Transaction is less than 20% (twenty percent) of the Company's equity.

## **II. INFORMATION RELATED WITH THE TRANSACTION**

### **A. Background and Reason of The Transaction**

The transaction of additional shares investment by the Company in LWS proportionally has been carried out in order to maintain the percentage of ownership of the Company in LWS.

### **B. Date of The Transaction**

The Transaction has been carried out on September 5, 2023.

### **C. Object of The Transaction**

Object of the Transaction is additional shares investment by the Company in LWS.

### **D. Value of The Transaction**

Additional shares investment by the Company in LWS is amounted to Rp70,000,021,140 (seventy billion twenty one thousand one hundred and forty Rupiah) in accordance with percentage of ownership of the Company in LWS amounted to 70.00% (seventy percent).

### **E. Parties to The Transaction**

#### **1. The Company**

##### Brief History

The Company was established as PT Midimart Utama based on Notarial Deed No. 37 of Frans Elsius Muliawan, S.H., dated June 28, 2007. The Deed of Establishment was approved by the Minister of Law and Human Rights of the Republic of Indonesia based on Decision Letter

No. W7-08522 HT.01.01-TH.2007 dated July 31, 2007 and was published in the State Gazette No. 49, Supplement No. 9559 dated September 21, 2007. The Company's Articles of Association has been amended several times, most recently based on Notarial Deed No. 96 dated August 25, 2023 of Sriwi Bawana Nawaksari, S.H., M. Kn., regarding the change of article 4 of the Articles of Association on increase of issued and paid-up capital. The amendment to the Articles of Association was approved by the Ministry of Law and Human Rights of Republic of Indonesia based on its Letter No. AHU-AH.01.03-0110354 dated August 28, 2023.

#### Business Activities and Domicile

The business activities of the Company are retail trading in the format of minimarket and supermarket. The Company is domiciled at Alfa Tower lantai 12, Jl. Jalur Sutera Barat Kav. 7-9, Tangerang 15143.

#### Composition of Shareholders

Composition of shareholders of the Company as of August 31, 2023 based on data from PT Kustodian Sentral Efek Indonesia (KSEI) is as follows:

<b>Par Value Rp 10 per share</b>			
<b>Shareholders</b>	<b>Number of Shares Issued and Fully Paid</b>	<b>Total Par Value (Rp)</b>	<b>Percentage of Ownership</b>
PT Sumber Alfaria Trijaya Tbk	25,775,473,000	257,754,730,000	77.09%
Rullyanto (President Director)	142,100,000	1,421,000,000	0.42%
Maria Theresia Velina Yulianti (Director)	75,400,000	754,000,000	0.23%
Endang Mawarti (Director)	6,960,000	69,600,000	0.02%
Others (each below 5% ownership)	7,435,361,800	74,353,618,000	22.24%
<b>Total</b>	<b>33,435,294,800</b>	<b>334,352,948,000</b>	<b>100.00%</b>

#### Management and Supervision

Based on Notarial Deed No.53 dated May 17, 2023 of Sriwi Bawana Nawaksari, S.H., M.Kn, a Notary in Tangerang District, which has been received and recorded in Legal Entity Administration System No. AHU-AH.01.09-0120252 dated May 24, 2023, the composition of the Board of Commissioners and the Board of Directors are as follows:

##### The Board of Commissioners

President Commissioner : Budiyanto Djoko Susanto  
 Independent Commissioner : Eddy Supardi  
 Independent Commissioner : Boy Rafli Amar

##### The Board of Directors

President Director : Rullyanto  
 Director : Maria Theresia Velina Yulianti  
 Director : Suantopo Po  
 Director : Endang Mawarti  
 Director : Afid Hermeily

## **2. LWS**

#### Brief History

LWS was established based on Notarial Deed No. 4 of Veronika Farida Riswanti, S.H, M.Kn., dated March 8, 2018. The Deed of Establishment was approved by the Ministry of Law and

Human Rights of the Republic of Indonesia in its Decision Letter No. AHU-0013091.AH.01.01. Tahun 2018 dated March 12, 2018. The Articles of Association of LWS has been amended several times, most recently based on Notarial Deed No 22 of Veronika Farida Riswanti S.H., M.Kn., dated July 11, 2023. The amendment to the Articles of Association was approved by the Ministry of Law and Human Rights of Republic of Indonesia based on its Letter No. AHU-AH.01.03-0093738 dated July 20, 2023.

#### Business Activities and Domicile

The business activities of LWS are retail trading and restaurant. LWS is domiciled at Alfa Tower lantai 30, Jl. Jalur Sutera Barat Kav. 7-9, Tangerang 15143.

#### Composition of Shareholders

Composition of shareholders of LWS as of August 31, 2023 is as follows:

Shareholders	Number of Shares Issued and Fully Paid	Par Value Rp 100 per share	
		Total Par Value (Rp)	Percentage of Ownership
PT Midi Utama Indonesia Tbk (The Company)	567,463,790	56,746,379,000	70.00%
PT Amanda Cipta Persada	164,834,720	16,483,472,000	20.34%
PT Cakrawala Mulia Prima	39,182,023	3,918,202,300	4.83%
PT Perkasa Internusa Mandiri	39,182,023	3,918,202,300	4.83%
<b>Total</b>	<b>810,662,556</b>	<b>81,066,255,600</b>	<b>100.00%</b>

#### Composition of Shareholders After the Transaction

Composition of shareholders of LWS after the Transaction are as follows:

Shareholders	Number of Shares Issued and Fully Paid	Par Value Rp 100 per share	
		Total Par Value (Rp)	Percentage of Ownership
PT Midi Utama Indonesia Tbk (The Company)	639,927,580	63,992,758,000	70.00%
PT Amanda Cipta Persada	185,883,726	18,588,372,600	20.34%
PT Cakrawala Mulia Prima	44,185,475	4,418,547,500	4.83%
PT Perkasa Internusa Mandiri	44,185,475	4,418,547,500	4.83%
<b>Total</b>	<b>914,182,256</b>	<b>91,418,225,600</b>	<b>100.00%</b>

#### Management and Supervision

Based on Notarial Deed No. 22 dated July 11, 2023 of Veronika Farida Riswanti, S.H., M.Kn, a Notary in Tangerang District, which has been received and recorded in Legal Entity Administration System No. AHU-AH.01.09-0141792 dated July 20, 2023, the composition of the Board of Commissioners and the Board of Directors are as follows:

##### The Board of Commissioners

President Commissioner : Rullyanto  
 Commissioner : Doddy Surja Bajuadji  
 Commissioner : Sufyan Syarif

The Board of Directors

President Director : Feny Djoko Susanto  
Director : Adrianus Hery Muliawan Tanudjaja  
Director : Getty Nurhalim  
Director : Kristi Isla  
Director : Meilany Hadiwidjaja

**F. The Nature of Affiliation of the Parties Conducting The Transaction**

LWS is an affiliated party of the Company in which the Company has shares ownership of 70.00% in LWS.

**III. THE BOARD OF DIRECTORS' STATEMENT**

The Board of Directors of the Company declares that this Transaction has fulfilled the sufficient procedure and ensures that this Transaction has been executed in accordance with the generally applicable business practices.

**IV. THE BOARD OF COMMISSIONERS' AND THE BOARD OF DIRECTORS' STATEMENT**

The Board of Commissioners and The Board of Directors of the Company declare that this Transaction is an affiliated party transaction which does not contain any conflict of interest.

The Board of Commissioners and The Board of Directors of the Company declare having carefully reviewed the information provided with regard to the Transaction as presented in this Information Disclosure and all material information regarding this Transaction has been disclosed in this Information Disclosure and the material information is true and not misleading. Subsequently, the Board of Commissioners and the Board of Directors of the Company declare fully responsible on the accuracy of all information provided in this Information Disclosure.

**V. ADDITIONAL INFORMATION**

The Company's shareholders wishing to obtain further information on the Transaction may contact the Company with the following correspondence address:

**PT Midi Utama Indonesia Tbk**  
Alfa Tower Lt. 12  
Jl. Jalur Sutera Barat Kav. 7-9 Alam Sutera  
Panunggangan Timur, Pinang, Tangerang 15143  
Telp: (62-21) 8082 1618, Fax: (62-21) 8082 1628  
Email: [aan.suantopo@mu.co.id](mailto:aan.suantopo@mu.co.id)  
Website: [www.alfamidiku.com](http://www.alfamidiku.com)

**Tangerang, September 5, 2023**  
**PT Midi Utama Indonesia Tbk**  
**The Board of Directors**